THE BEFIT BRIEF

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be fit
FINANCIAL FCU

January 2025 | Issue 1

Our Purpose

We believe in working together to create a stronger financial future for all healthcare professionals.

New Year - Better Finances

Set your financial resolutions now & start 2025 on the right financial foot.

1. Tackle Debt Strategically
2. Improve Your Credit Score
3. Save Smarter
4. Differentiate Needs vs. Wants
5. Seek Professional Guidance

Visit Our Blog To Explore For All Of The Details & How We Can Help You!!

Take Me to the Blog!

We will be closed Monday, January 20th, 2025 in observance of Martin Luther King Jr. Day.

January 12th, 2025

National Pharmacists Day

We celebrate the dedication and expertise of pharmacists who play a vital role in keeping our communities healthy, your commitment makes a difference every day.

Fund a loan of $7,500 or more this month and receive $100! Simply show this email to us. Offer expires January 31st, 2025!

*Membership eligibility required. Loan funding is subject to credit approval, applicable loan terms, and program eligibility. Not all loan types qualify for this offer. $100 will be paid out after loan funding is complete. Offer valid for qualified new or existing members with a minimum loan amount of $7,500. Additional conditions apply. Offer expires January 31, 2025.

Important Information Credit Life/Disability Notice

TruStage hereby provides you with notice regarding the preexisting exclusion provision on open-end credit life and/or credit disability accounts as required annually by the California Insurance Department.

California Notice

This insurance may not cover an advance or charge under your credit line if your disability or death results from a condition for which you have seen a doctor or chiropractor in the six months before the advance or charge.

Member Identification Requirements

In accordance with Section 326 of the U.S. PATRIOT Act of 2001 Befit Financial Federal Credit Union is required to obtain a copy of the documents used in identifying our new members and in identifying signatory individuals added to an existing or new account. In some cases, identification will be requested for those members conducting business with Befit Financial Federal Credit Union prior to the effective date of the customer identification requirements because original documentation was not obtained with the opening of the account, or Befit Financial Federal Credit Union is unable to form a reasonable belief that it knows the true identity of the existing member. In all cases, protection of our members' identity and confidentiality is Befit Financial Federal Credit Union's pledge to you.

Accuracy of Information

We make every effort to ensure that our records contain accurate, current, and complete information. If you find that your account information is inaccurate, please call us at 707-557-8900 or write to us at PO Box 5760, Vacaville, CA within 60 days of the error. We will promptly investigate and make any necessary changes to update our records.

Holiday Loan Special

Last Call for our Holiday Loan Special!

Rates starting as low as 7% APR*!
*Contact the credit union for details.

Offer Expires 01/15/25

Contact us to get started!
707-557-8900

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